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ENEL PUBBLICA IL REPORT SUI DATI OPERATIVI DI GRUPPO DEL QUARTO TRIMESTRE E DELL'ANNO 2021

Roma, 3 marzo 2022 – Enel S.p.A. (“Enel”) ha pubblicato il “*Quarterly Bulletin*” (“*Report*”) contenente i dati operativi del Gruppo del quarto trimestre e dell’anno 2021.

Il *Report*, pubblicato in anticipo rispetto all’approvazione da parte del Consiglio di Amministrazione di Enel e alla divulgazione dei dati economico-finanziari contenuti nei documenti contabili periodici, si pone l’obiettivo di rafforzare ulteriormente la trasparenza del Gruppo nei confronti della comunità finanziaria, in linea con le *best practice* dei mercati più evoluti.

Il *Report*, allegato al presente comunicato stampa, è a disposizione del pubblico presso la sede sociale, sul sito internet di Enel (www.enel.com), e – unitamente al presente comunicato – presso il meccanismo di stoccaggio autorizzato “eMarket Storage” (www.emarketstorage.com).



enel

FULL YEAR 2021

Quarterly Bulletin

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4. Disclaimer

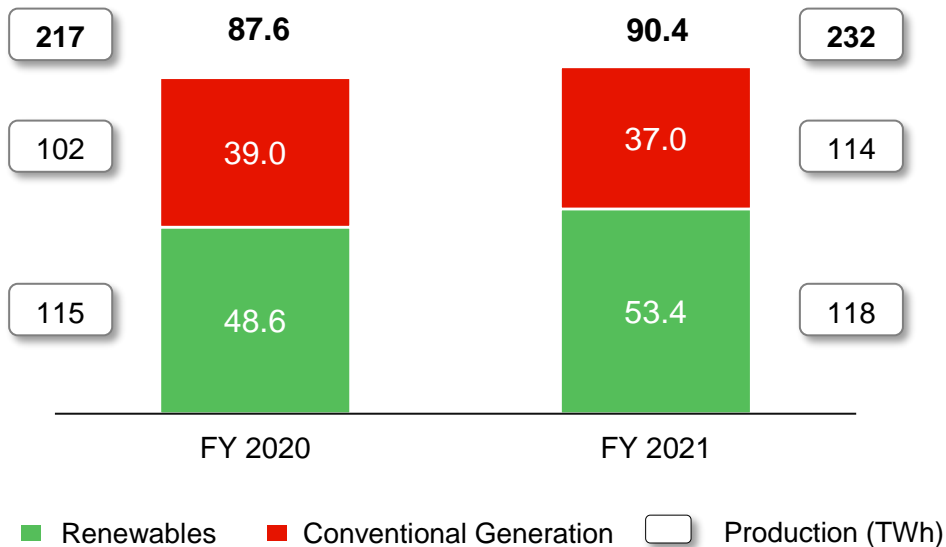


Enel Green Power & Conventional Generation

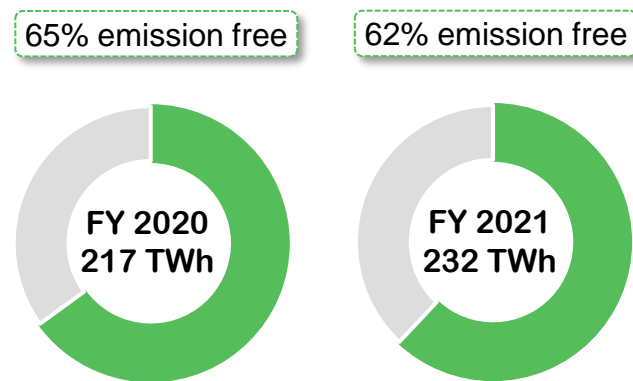
Operating data FY 2021



Installed capacity (GW) and production evolution¹



Emission free share of production^{1,2}



1. Rounded figures. Includes capacity and production from renewable managed assets.
2. Considers nuclear + renewable (consolidated & managed).

Enel Green Power & Conventional Generation

Installed capacity & production at Group level



Installed capacity (MW)

Group	FY 2021	% Weight	FY 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	27,847	32.0%	27,820	33.1%	0.1%	33
Wind	14,903	17.1%	12,412	14.8%	20.1%	2,596
Solar & Others	6,401	7.4%	3,903	4.6%	64.0%	2,514
Geothermal	915	1.1%	882	1.1%	3.7%	33
Total Renewables	50,066	57.5%	45,016	53.6%	11.2%	5,176
Nuclear	3,328	3.8%	3,328	4.0%	0.0%	-
Coal	6,910	7.9%	8,903	10.6%	-22.4%	1
CCGT	15,039	17.3%	15,009	17.9%	0.2%	32
Oil & Gas	11,715	13.5%	11,711	13.9%	0.0%	5
Total Conventional Generation	36,992	42.5%	38,951	46.4%	-5.0%	38
Total consolidated capacity	87,058	100%	83,967	100%	3.7%	5,214
Managed capacity	3,322		3,600		-7.7%	
Total installed capacity	90,380		87,567		3.2%	

Production (GWh)

Group	FY 2021	% Weight	FY 2020	% Weight	Δ yoy	Quarter prod.
Hydro	57,001	25.6%	62,437	30.1%	-8.7%	13,576
Wind	37,791	17.0%	30,992	15.0%	21.9%	10,687
Solar & Others	7,940	3.6%	5,803	2.8%	36.8%	2,157
Geothermal	6,086	2.7%	6,127	3.0%	-0.7%	1,544
Total Renewables	108,817	48.9%	105,360	50.9%	3.3%	27,964
Nuclear	25,504	11.5%	25,839	12.5%	-1.3%	5,609
Coal	13,858	6.2%	13,155	6.4%	5.3%	4,605
CCGT	51,718	23.2%	43,353	20.9%	19.3%	14,242
Oil & Gas	22,709	10.2%	19,401	9.4%	17.1%	5,963
Total Conventional Generation	113,789	51.1%	101,749	49.1%	11.8%	30,419
Total consolidated production	222,605	100%	207,108	100%	7.5%	58,383
Managed production	9,632		9,894		-2.6%	
Total production	232,237		217,002		7.0%	

Enel Green Power & Conventional Generation

Consolidated capacity & production – Italy



Installed capacity (MW)

Italy	FY 2021	% Weight	FY 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	12,444	48.6%	12,417	47.0%	0.2%	29
Wind	794	3.1%	771	2.9%	2.9%	22
Solar & Others	29	0.1%	29	0.1%	-0.4%	1
Geothermal	774	3.0%	769	2.9%	0.6%	4
Total Renewables	14,040	54.8%	13,986	53.0%	0.4%	57
Coal	4,720	18.4%	5,594	21.2%	-15.6%	-
CCGT	4,596	17.9%	4,583	17.4%	0.3%	13
Oil & Gas	2,253	8.8%	2,237	8.5%	0.7%	5
Total Conventional Generation	11,569	45.2%	12,414	47.0%	-6.8%	18
Total	25,609	100%	26,400	100%	-3.0%	75

Production (GWh)

Italy	FY 2021	% Weight	FY 2020	% Weight	Δ yoy	Quarter prod.
Hydro	17,273	36.0%	16,582	39.0%	4.2%	3,794
Wind	1,333	2.8%	1,204	2.8%	10.8%	394
Solar & Others	59	0.1%	57	0.1%	3.6%	9
Geothermal	5,491	11.4%	5,608	13.2%	-2.1%	1,384
Total Renewables	24,157	50.4%	23,451	55.2%	3.0%	5,580
Coal	10,529	22.0%	9,085	21.4%	15.9%	3,647
CCGT	12,835	26.8%	9,677	22.8%	32.6%	4,225
Oil & Gas	444	0.9%	282	0.7%	57.2%	62
Total Conventional Generation	23,808	49.6%	19,044	44.8%	25.0%	7,934
Total	47,964	100%	42,495	100%	12.9%	13,514

Enel Green Power & Conventional Generation

Consolidated capacity & production – Iberia



Installed capacity (MW)

Iberia	FY 2021	% Weight	FY 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	4,746	22.5%	4,749	21.9%	-0.1%	4
Wind	2,546	12.0%	2,422	11.2%	5.1%	123
Solar & Others	1,098	5.2%	610	2.8%	80.0%	500
Total Renewables	8,390	39.7%	7,781	35.9%	7.8%	627
Nuclear	3,328	15.7%	3,328	15.4%	0.0%	-
Coal	1,644	7.8%	2,764	12.8%	-40.5%	-
CCGT	5,445	25.8%	5,445	25.1%	0.0%	-
Oil & Gas	2,333	11.0%	2,334	10.8%	0.0%	-
Total Conventional Generation	12,751	60.3%	13,871	64.1%	-8.1%	-
Total	21,140	100%	21,652	100%	-2.4%	627

Production (GWh)

Iberia	FY 2021	% Weight	FY 2020	% Weight	Δ yoy	Quarter prod.
Hydro	6,122	10.6%	7,682	13.7%	-20.3%	1,258
Wind	5,605	9.7%	5,235	9.3%	7.1%	1,752
Solar & Others	1,067	1.9%	498	0.9%	114.0%	261
Total Renewables	12,794	22.2%	13,415	23.8%	-4.6%	3,271
Nuclear	25,504	44.3%	25,839	45.9%	-1.3%	5,609
Coal	775	1.3%	1,433	2.5%	-45.9%	314
CCGT	14,443	25.1%	11,365	20.2%	27.1%	4,707
Oil & Gas	4,077	7.1%	4,217	7.5%	-3.3%	1,111
Total Conventional Generation	44,799	77.8%	42,853	76.2%	4.5%	11,741
Total	57,592	100%	56,269	100%	2.4%	15,012

Enel Green Power & Conventional Generation

Consolidated capacity & production – Latin America



Installed capacity (MW)

Latin America	FY 2021	% Weight	FY 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	10,585	44.3%	10,582	48.2%	0.0%	-
Wind	2,930	12.3%	2,129	9.7%	37.6%	801
Solar & Others	2,922	12.2%	1,801	8.2%	62.2%	1,121
Geothermal	69	0.3%	41	0.2%	69.0%	28
Total Renewables	16,506	69.1%	14,554	66.3%	13.4%	1,950
Coal	546	2.3%	545	2.5%	0.2%	1
CCGT	4,168	17.4%	4,168	19.0%	0.0%	3
Oil & Gas	2,682	11.2%	2,693	12.3%	-0.4%	-
Total Conventional Generation	7,396	30.9%	7,406	33.7%	-0.1%	4
Total	23,903	100.0%	21,960	100%	8.8%	1,954

Production (GWh)

Latin America	FY 2021	% Weight	FY 2020	% Weight	Δ yoy	Quarter prod.
Hydro	33,350	47.4%	37,947	54.9%	-12.1%	8,441
Wind	9,433	13.4%	6,331	9.2%	49.0%	2,400
Solar & Others	3,375	4.8%	2,902	4.2%	16.3%	1,013
Geothermal	284	0.4%	221	0.3%	28.6%	70
Total Renewables	46,441	66.0%	47,400	68.5%	-2.0%	11,923
Coal	2,554	3.6%	2,638	3.8%	-3.2%	645
CCGT	19,037	27.1%	17,132	24.8%	11.1%	4,143
Oil & Gas	2,344	3.3%	1,995	2.9%	17.5%	573
Total Conventional Generation	23,934	34.0%	21,764	31.5%	10.0%	5,361
Total	70,376	100.0%	69,165	100%	1.8%	17,284

Enel Green Power & Conventional Generation

Consolidated capacity & production – Rest of Europe



Installed capacity (MW)

Rest of Europe	FY 2021	% Weight	FY 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	19	0.3%	19	0.3%	0.0%	-
Wind	1,099	16.8%	999	15.6%	10.1%	142
Solar & Others	130	2.0%	123	1.9%	5.3%	6
Total Renewables	1,248	19.1%	1,141	17.8%	9.4%	149
CCGT	830	12.7%	814	12.7%	2.0%	16
Oil & Gas	4,447	68.2%	4,447	69.5%	0.0%	-
Total Conventional Generation	5,276	80.9%	5,260	82.2%	0.3%	16
Total	6,524	100%	6,401	100%	1.9%	165

Production (GWh)

Rest of Europe	FY 2021	% Weight	FY 2020	% Weight	Δ yoy	Quarter prod.
Hydro	36	0.2%	23	0.1%	58.4%	9
Wind	2,283	9.6%	2,188	10.7%	4.3%	731
Solar & Others	169	0.7%	163	0.8%	3.5%	25
Total Renewables	2,488	10.5%	2,374	11.6%	4.8%	765
CCGT	5,403	22.8%	5,180	25.3%	4.3%	1,167
Oil & Gas	15,845	66.8%	12,907	63.1%	22.8%	4,217
Total Conventional Generation	21,248	89.5%	18,087	88.4%	17.5%	5,384
Total	23,736	100%	20,461	100%	16.0%	6,148

Enel Green Power & Conventional Generation

Consolidated capacity & production – Rest of the World



Installed capacity (MW)

North America	FY 2021	% Weight	FY 2020	% Weight	Δ yoy	2021 Add. Cap.
Hydro	53	0.7%	53	0.8%	0.0%	-
Wind	6,262	78.8%	5,572	83.9%	12.4%	753
Solar & Others	1,556	19.6%	948	14.3%	64.1%	611
Geothermal	72	0.9%	72	1.1%	0.0%	-
Total	7,941	100%	6,643	100%	19.5%	1,364

Africa, Asia & Oceania	FY 2021	% Weight	FY 2020	% Weight	Δ yoy	2021 Add. Cap.
Wind	1,274	65.6%	519	57.0%	145.3%	755
Solar & Others	667	34.4%	392	43.0%	70.3%	275
Total	1,941	100%	911	100%	113.0%	1,030

Production (GWh)

North America	FY 2021	% Weight	FY 2020	% Weight	Δ yoy	Quarter prod.
Hydro	220	1.1%	203	1.2%	8.2%	75
Wind	17,631	86.6%	15,114	88.0%	16.7%	4,973
Solar & Others	2,195	10.8%	1,565	9.1%	40.2%	540
Geothermal	310	1.5%	299	1.7%	3.8%	91
Total	20,356	100%	17,182	100%	18.5%	5,679

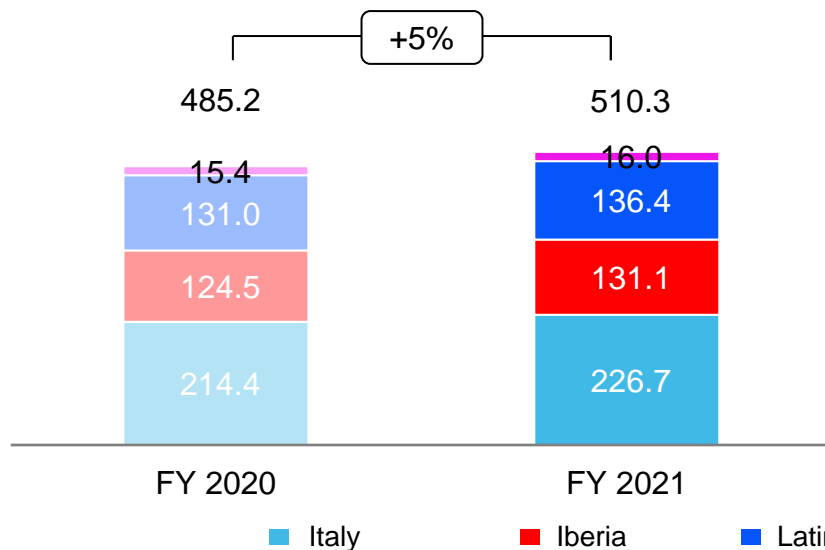
Africa, Asia & Oceania	FY 2021	% Weight	FY 2020	% Weight	Δ yoy	Quarter prod.
Wind	1,506	58.3%	920	59.9%	63.6%	438
Solar & Others	1,075	41.7%	617	40.1%	74.3%	309
Total	2,580	100%	1,537	100%	67.9%	747

Global Infrastructure & Networks

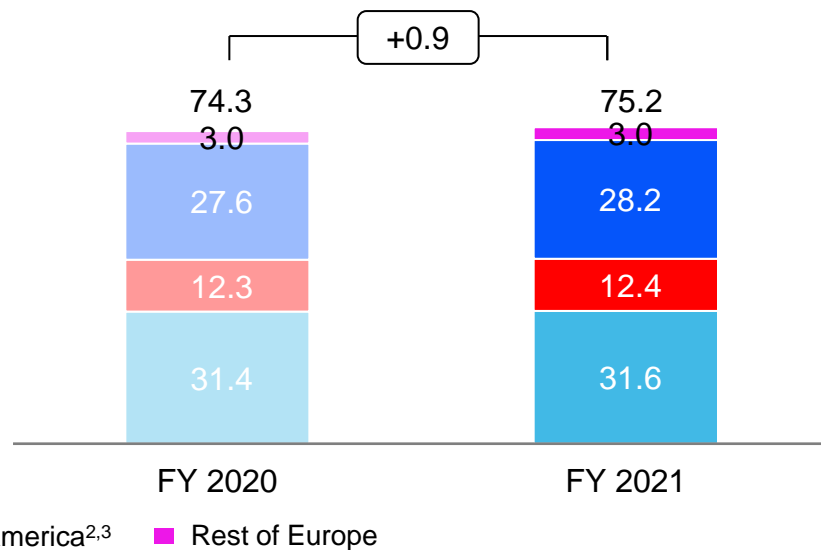
Operating data FY 2021



Electricity distributed (TWh)¹



End users (mn)¹



1. 2020 restated figures.

2. Latin America breakdown – FY 2021: Argentina 16.7 TWh, Brazil: 80.4 TWh, Chile: 16.6 TWh, Colombia: 14.6 TWh and Peru: 8.1 TWh. FY 2020: Argentina: 15.9 TWh, Brazil: 77.9 TWh, Chile: 15.7 TWh, Colombia: 13.8 TWh and Peru: 7.6 TWh.

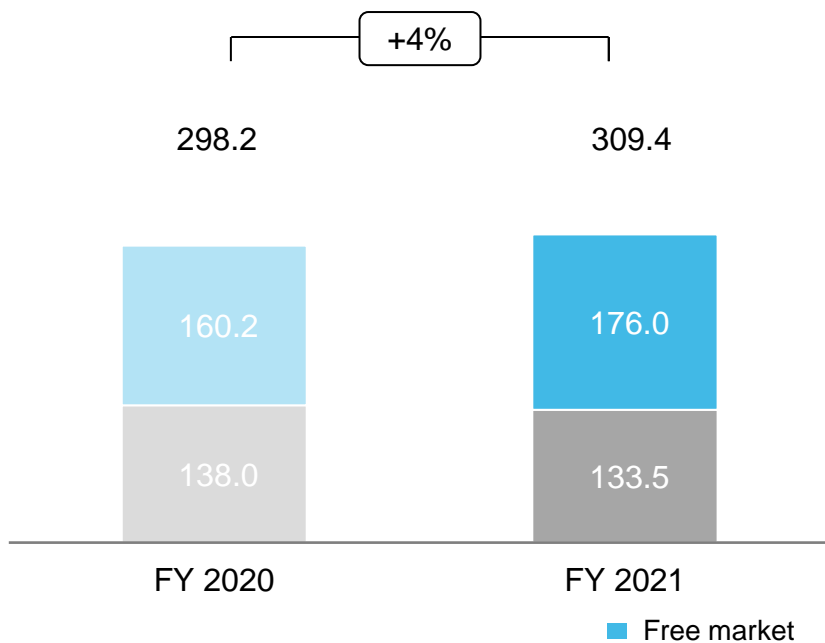
3. Latin America breakdown – FY 2021: Argentina 2.5 mn, Brazil: 18.4 mn, Chile: 2.0 mn, Colombia: 3.7 mn and Peru: 1.5 mn. FY 2020: Argentina: 2.5 mn, Brazil: 18.1 mn, Chile: 2.0 mn, Colombia: 3.6 mn and Peru: 1.5 mn.

Retail at Group level

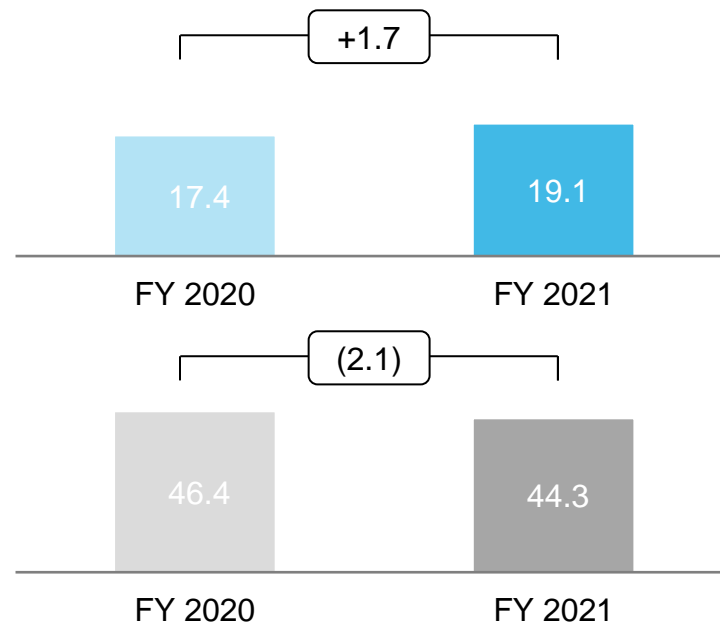
Operating data FY 2021



Energy sold (TWh)



Power customers (mn)

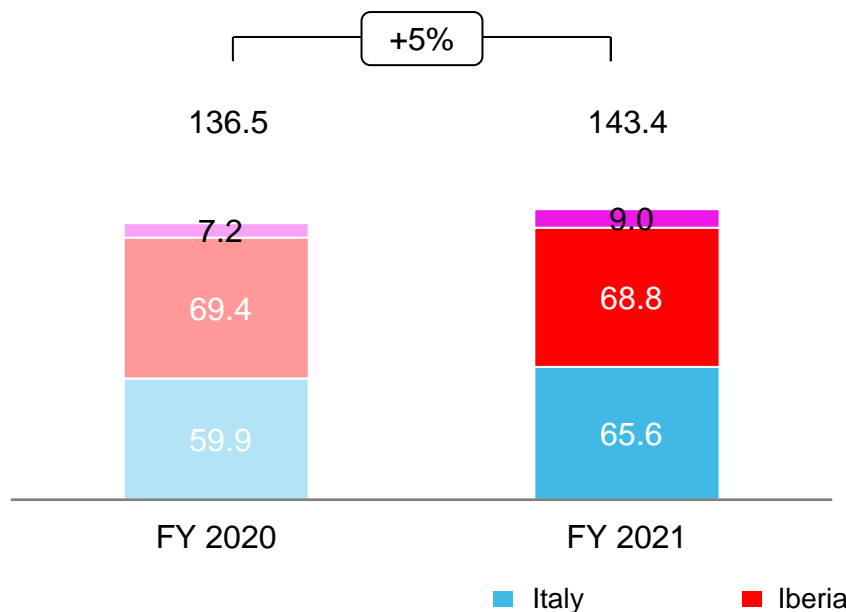


Retail – Free power markets, Europe

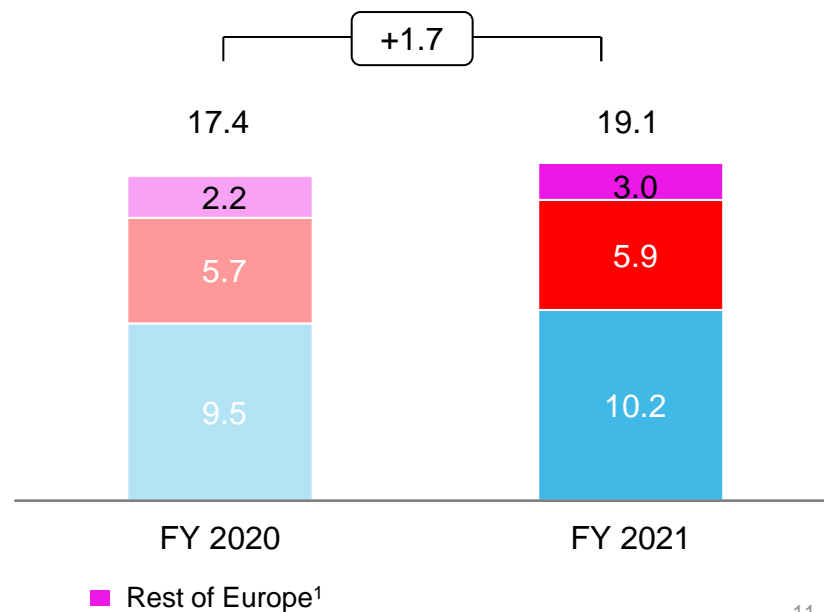
Operating data FY 2021



Energy sold (TWh)



Power customers (mn)



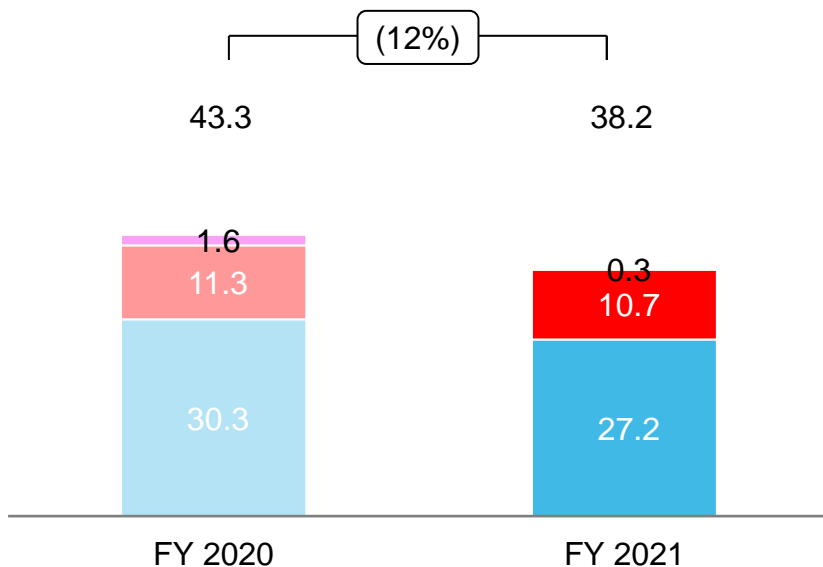
1. Market liberalization in Romania in 2021.

Retail – Regulated power markets, Europe

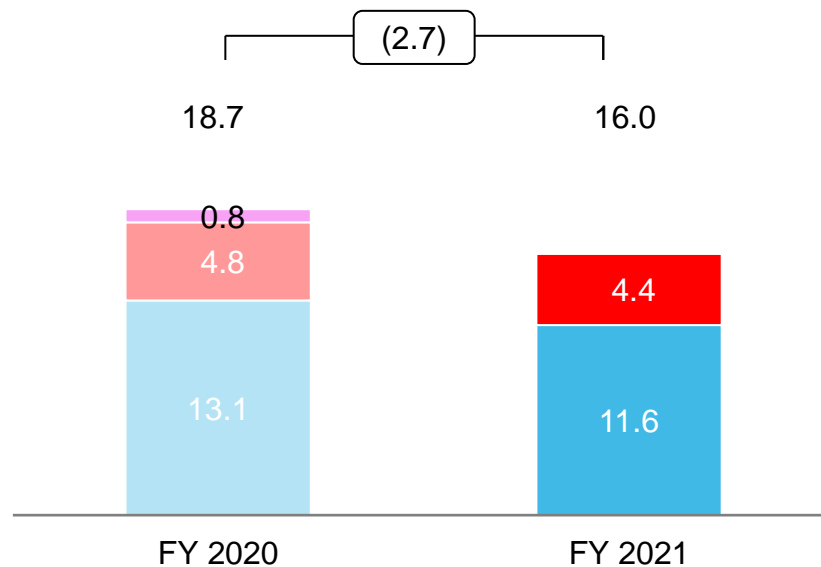
Operating data FY 2021



Energy sold (TWh)



Power customers (mn)



■ Italy

■ Iberia

■ Rest of Europe¹

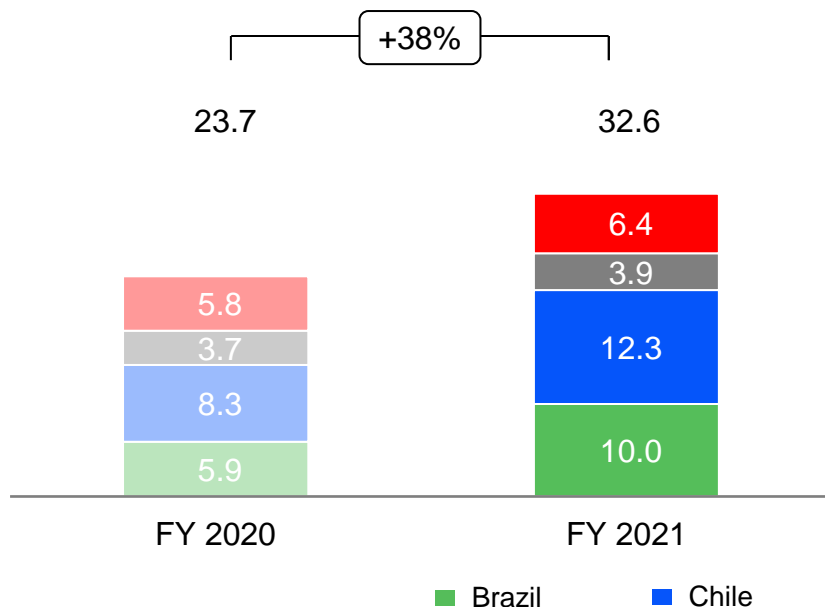
1. Market liberalization in Romania in 2021.

Retail – Free power markets, Latin America

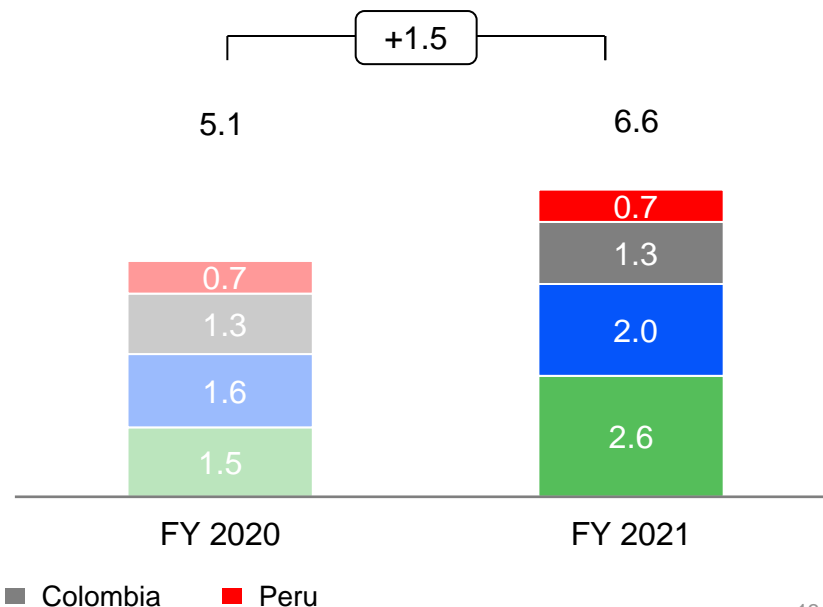
Operating data FY 2021



Energy sold (TWh)



Power customers (000')

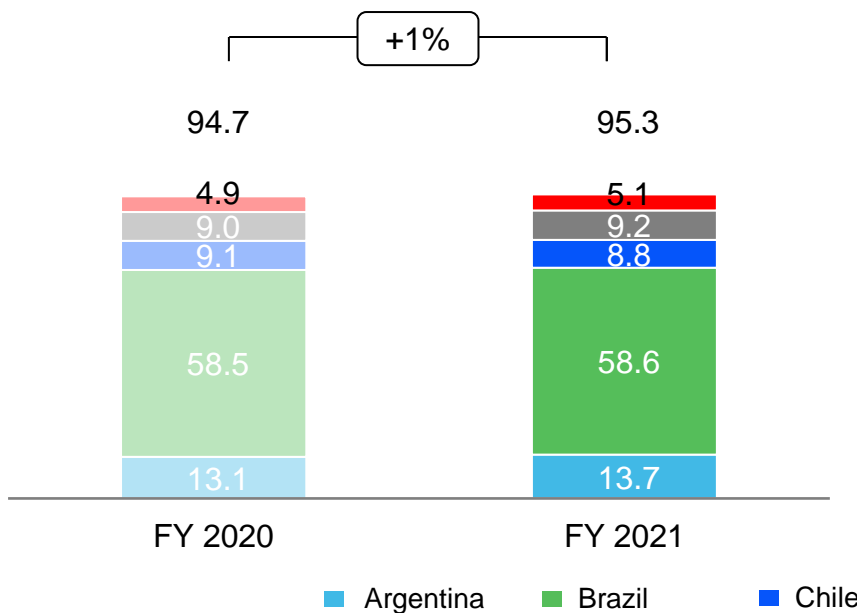


Retail – Regulated power markets, Latin America

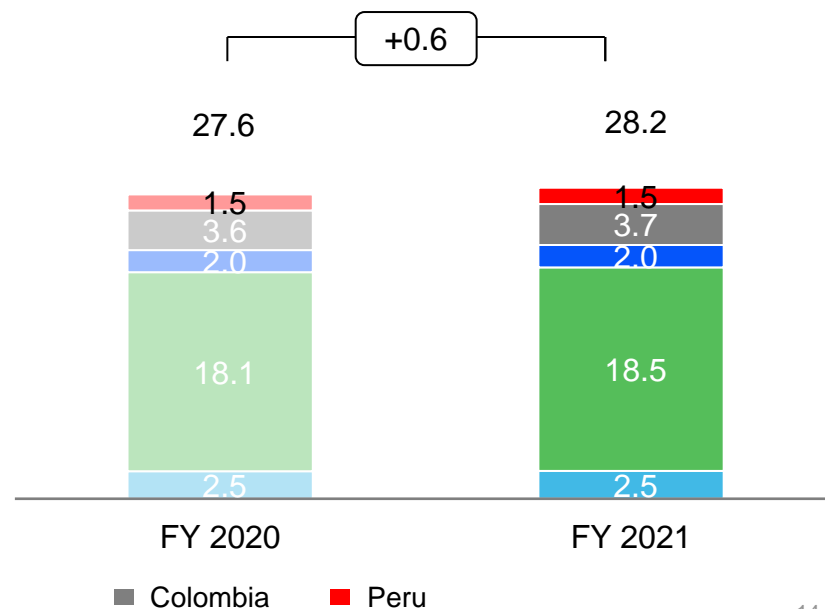
Operating data FY 2021



Energy sold (TWh)



Power customers (mn)



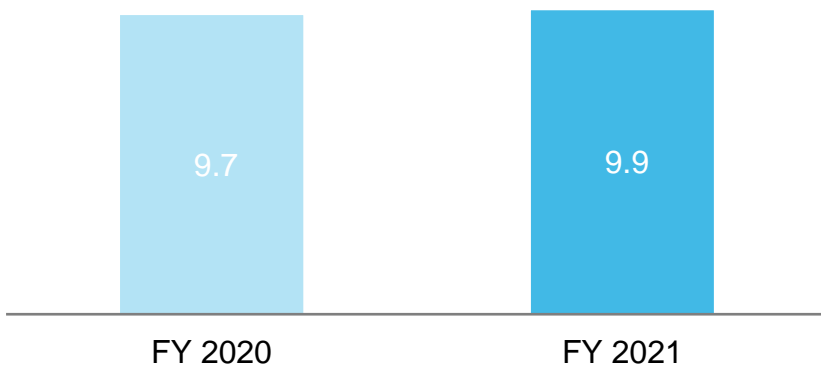
Retail – Gas market

Operating data FY 2021



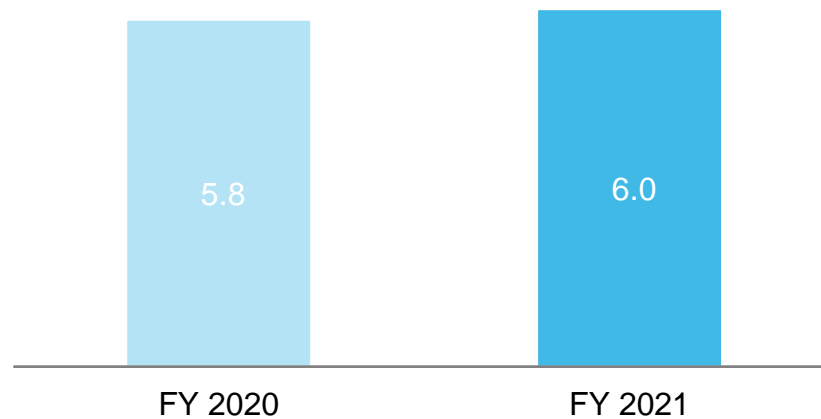
Gas sold (bmc)¹

+2%



Gas customers (mn)²

+0.2



1. FY 2021: Italy: 4.4 bmc, Iberia: 5.2 bmc, Rest of Europe 0.18 bmc, Latin America 0.16 bmc; FY 2020: Italy: 4.4 bmc, Iberia: 5.0 bmc, Rest of Europe 0.10 bmc, Latin America 0.16 bmc.

2. FY 2021: Italy: 4.2 mn, Iberia: 1.7 mn, Rest of Europe 0.12 mn; FY 2020: Italy: 4.1 mn, Iberia: 1.7 mn, Rest of Europe 0.06 mn.

Disclaimer



The information contained in this presentation does not purport to be comprehensive and has not been independently verified by any independent third party.

This presentation does not constitute a recommendation regarding the securities of the Company. This presentation does not contain an offer to sell or a solicitation of any offer to buy any securities issued by Enel S.p.A. or any of its subsidiaries.

Quarterly bulletin FY 2021

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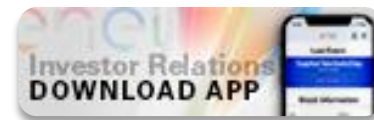


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